



## SMSF MASTER INSURANCE PLAN SMSF Provider / Adviser Registration Form

Complete this form to register as an SMSF provider for the AGI SMSF Master Insurance Plan.

If you have any questions, please contact AGI by email [smsf@agigroup.com.au](mailto:smsf@agigroup.com.au).

<b>Name of SMSF Provider / Adviser</b>	
<b>Adviser / Contact First Name</b> (if applicable)	
<b>Adviser / Contact Surname</b> (if applicable)	
<b>Phone</b>	
<b>Email</b>	
<b>Name of Licensee</b>	
<b>AFSL</b>	

How did you find out about the AIA Australia / AGI SMSF Master Insurance plan?

- Online search (e.g. Google)
- Directed via the AGI website
- Attended a conference / event (please tell us which event/s e.g. SPAA Conference, SMSF Strategy Day, etc.) .....
- I read an article (please list the publication or website where you read this) .....
- .....
- Advertising (please advise the source) .....
- Referral (please list the details of the referrer, e.g. John Smith, CDM AIA) .....
- Other, please state: .....

Email this form to [smsf@agigroup.com.au](mailto:smsf@agigroup.com.au). We will issue you with a confirmation email with your **SMSF Provider Code**.

**Note:** To apply for cover under the SMSF Master Insurance Plan, your clients will need to enter your SMSF Provider Code. Please ensure that your clients have your SMSF Provider Code handy when they apply for cover under the SMSF Master Insurance Plan.

\_\_\_\_\_  
**(Signature of SMSF Provider/Adviser)**

\_\_\_\_\_  
**Date**