



Adviser Group Quote Request Form

Document ID: AGQRF202208 Australian Group Insurances Pty Ltd ABN: 97 140 572 434

General details

Deal group / Licensee

Industry

Participating employers
ABN and website

Adviser details

Adviser name

Adviser company

Dealer group / Licensee

Adviser phone

Adviser email

Insurer adviser code

Commission (0-30%)

Date quote required

Plan details

Existing plan in place Yes No

Plan review date Plan start date

Premium frequency Yearly Quarterly Monthly

Salary continuance Category 1

Replacement ratio of insurable income (max75%) Reduce to 60% after 24 months

Insurable income	Base salary	Regular commission/bonus	Regular overtime
	Car allowance	Super guarantee contributions	

Superannuation options
If prevailing SG contribution is not included in insurable income above

Insure 100% super guarantee rate	Other fixed % of insurable income (up to 15%)
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Members who own directly or indirectly part of the business or practice will receive the standard income definition. Please refer to the insurer's PDS for details.

Eligibility criteria

Waiting period	30 days	60 days	90 days		
Benefit design	2 years	5 years	10 years	To age 65	To age 65 + 2 year top up
Expiry age	65	70			
Optional benefits	Accommodation	Family care	Home care	Nursing care	
	Overseas assistance	Specific injury	Trauma/Crisis		
Disability definition	Usual occupation	Usual occupation, changing to any occupation after 24 months			

Salary continuance Category 2 (if applicable)

Replacement ratio of insurable income (max75%) Reduce to 60% after 24 months

Insurable income	Base salary	Regular commission/bonus	Regular overtime
	Car allowance	Super guarantee contributions	

Superannuation options
If prevailing SG contribution is not included in insurable income above

Insure 100% super guarantee rate	Other fixed % of insurable income (up to 15%)
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Disability definition	Usual occupation	Usual occupation, changing to any occupation after 24 months			

Group life and TPD Category 1

Type	Ordinary	Superannuation	
Insurable income	Base salary	Regular commission/bonus	Regular overtime
	Car allowance	Super guarantee contributions	
Members who own directly or indirectly part of the business or practice will receive the standard income definition. Please refer to the insurer's PDS for details.			
Eligibility criteria			
Benefit design			
Terminal illness certification period	12 months	24 months	
Expiry age	65	70	
TPD Definition	Any occupation (unlikely)	Any occupation (unable)	Own occupation

Group life and TPD Category 2

Type	Ordinary	Superannuation	
Insurable income	Base salary	Regular commission/bonus	Regular overtime
	Car allowance	Super guarantee contributions	
Members who own directly or indirectly part of the business or practice will receive the standard income definition. Please refer to the insurer's PDS for details.			
Eligibility criteria			
Benefit design			
Terminal illness certification period	12 months	24 months	
Expiry age	65	70	
TPD Definition	Any occupation (unlikely)	Any occupation (unable)	Own occupation

Questions

Please direct any questions regarding this form to services@agigroup.com.au