



Adviser Group Quote Request Form

Document ID: AGQRF202007 Australian Group Insurances Pty Ltd ABN: 97 140 572 434

General details

| | | | |
|--------------|----------------------|--|----------------------|
| Policy owner | <input type="text"/> | Participating employer(s), ABN(s) and website(s) | <input type="text"/> |
| Industry | <input type="text"/> | | |

Adviser details

| | | | |
|-----------------------|------------------------|-------------------------|----------------------|
| Adviser name | <input type="text"/> | Adviser company name | <input type="text"/> |
| Adviser phone | <input type="text"/> | Dealer group / Licensee | <input type="text"/> |
| Adviser email | <input type="text"/> | Insurer adviser code | <input type="text"/> |
| Commission (0% - 30%) | <input type="text"/> % | Date quote required | <input type="text"/> |

Plan details

Existing plan in place Yes No Plan review date Plan start date

If the group has an existing group insurance policy in place with another insurer we will require 5 years claims and membership history. The incumbent will generally provide this within a couple of days.

Salary continuance

Please complete this section if insured members are employees

Replacement ratio of insurable income (max 75%) %

Insurable Income Base salary Regular commission/bonus Regular overtime Car allowance Super guarantee contributions

Superannuation options
If prevailing SG contribution is not included in insurable income above: Insure 100% super guarantee rate Other fixed % of insurable income (up to 15%) %

Members who own directly or indirectly part of the business or practice will receive the standard income definition. Please refer to the insurer's PDS for details.

Eligibility criteria

Waiting period 30 days 60 days 90 days

Benefit design 2 years 5 years 10 years To age 65 To age 65 + 2 year top up benefit expiry

Expiry age 65 70

Optional benefits Accommodation Family care Home care Nursing care
 Overseas assistance Specific injury Enhanced death Trauma / Crisis

Group life and TPD

Ordinary Superannuation

Please complete this section if insured members are employees

Insurable Income Base salary Regular commission/bonus Regular overtime Car allowance Super guarantee contributions

Members who own directly or indirectly part of the business or practice will receive the standard income definition. Please refer to the insurer's PDS for details.

Eligibility criteria

Benefit design

Accidental top up death benefit Yes No

Confirm TPD definition if it is to be included Any occupation Own occupation Life and TPD to age 65 Life and TPD to age 70

Save As PDF

Email to sales@agigroup.com.au

Questions?
Please direct any questions regarding this form to sales@agigroup.com.au