



Preliminary Statement

Member No.:

Member Name:

Do any of the following statements apply to your own and current circumstances? **Yes / No**

1. Do you have any definite plans to travel outside of Australia?
2. Have you travelled outside of Australia in the last **21 days**?
3. In the last **21 days** have you experienced any of the following symptoms:

Fever	Yes/No
Flu-like symptoms	Yes/No
Fatigue	Yes/No
Cough	Yes/No
Sore throat	Yes/No
Loss of smell or taste	Yes/No
Shortness of breath	Yes/No
4. In the last **21 days** have you been told to self-isolate?
5. Have you tested positive for COVID-19 in the last **30 days** or are you currently awaiting a test result?
6. Have you tested positive for COVID-19 and since recovered by recording a negative test result less than **30 days** ago?

If you have answered 'No' to all the questions above, please include this Preliminary Statement with your Insurance Application'.

If you have answered "Yes" to the above statement, we are unable to consider your insurance application at this time. If your circumstances change in regard to the statements you have provided, please feel free to reapply.

Signature of member:

Date:



New Application Summary

To be completed by advisers



Group Insurance Services

Send to AIA Australia email:

Plan name:

Member's full name:

Date of birth:

Annual salary:

Default Cover: Reason for underwriting: New member Salary increase Exceed AAL/FUL Outside of eligibility

Plan number: Eligibility Category:

	Existing/AAL Cover	Proposed Cover	Forward Underwriting Limit
Death	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="checkbox"/>
TPD	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="checkbox"/>

Default Cover: Reason for underwriting: New member Salary increase Exceed AAL/FUL Outside of eligibility

Plan number: Eligibility Category:

	Existing/AAL Cover	Proposed Cover	Forward Underwriting Limit
SCI (per month)	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="checkbox"/>

Waiting Period: 30 days 60 days 90 days

Benefit Period: 2 year 5 year to age 65 to age 70

Please find enclosed: Personal statement Comments/Additional notes:

AIA may need to contact the member to clarify information provided in the application. Please indicate if you would not like AIA to contact the member.

No, I prefer AIA not contact the member.

Adviser name:

Adviser email:

Adviser phone number:

Insured's duty of disclosure

A person who enters into a life insurance contract in respect of your life has a duty, before entering into the contract, to tell us anything that he or she knows, or could reasonably be expected to know, which may affect our decision to provide the insurance and on what terms.

The person entering into the contract has this duty until we agree to provide the insurance. The person entering into the contract has the same duty before he or she extends, varies or reinstates the contract.

The person entering into the contract does not need to tell us anything that:

- reduces the risk we insure you for; or
- is common knowledge; or
- we know or should know as an insurer; or
- we waive your duty to tell us about.

If you do not tell us something that you know, or could reasonably be expected to know, which may affect our decision to provide the insurance and on what terms, this may be treated as a failure by the person entering into the contract to tell us something that he or she must tell us.

If the person entering the contract does not tell us something

In exercising the following rights, we may consider whether different types of cover can constitute separate contracts of life insurance. If they do, we may apply the following rights separately to each type of cover.

If the person entering into the contract does not tell us anything he or she is required to, and we would not have provided the insurance if he or she had told us, we may avoid the contract within 3 years of entering into it.

If we choose not to avoid the contract, we may, at any time, reduce the amount of insurance provided. This would be worked out using a formula that takes into account the premium that would have been payable if he or she had told us everything he or she should have. However, if the contract has a surrender value, or provides cover on death, we may only exercise this right within 3 years of entering into the contract.

If we choose not to avoid the contract or reduce the amount of insurance provided, we may, at any time vary the contract in a way that places us in the same position we would have been in if he or she had told us everything he or she should have. However, this right does not apply if the contract has a surrender value or provides cover on death.

If the failure to tell us is fraudulent, we may refuse to pay a claim and treat the contract as if it never existed.

Declaration

I have read and consent to the handling, collection, use and disclosure of my personal and sensitive information in the manner described in the AIA Australia Privacy Policy available on the AIA Australia website at www.aia.com.au as updated from time to time or by calling AIA Australia on 1800 333 613, including the exchange with third parties located in Australia and overseas.

Name of Life Insured	<input type="text"/>		
Signature of Life to be Insured	<input type="text" value="X"/>	Date	<input type="text" value="/ /"/>
Name of Medical Examiner	<input type="text"/>		
Signature of Medical Examiner	<input type="text" value="X"/>	Date	<input type="text" value="/ /"/>



Confidential Medical Examination (part 2)



To **AIA Australia Limited**

In respect of:

Life Insured Name

Date of Birth

Privacy

In completing this form you may be providing AIA Australia Limited with personal information (including sensitive information). This information must be handled, collected, used and disclosed in accordance with the Privacy Act 1988 (Cth) and the AIA Australia Privacy Policy as updated from time to time. For more information about the AIA Australia Privacy Policy (including notification) please refer to www.aia.com.au or contact 1800 333 613 to request a copy. AIA Australia may, if requested by the patient, require that you consider a request for personal and sensitive information and act accordingly.

QUESTIONS	DETAILS AND ANSWERS TO QUESTIONS
<p>G. (1) (a) Please state if you are an independent Medical Examiner to the above named Life Insured..... <i>(Medical Examiner means a legally qualified and registered Medical Examiner (within Australia) other than the Policy Owner or the Life Insured, or a family member, business partner, employee or employer of either the Policy Owner or the Life Insured.)</i></p> <p>(b) How long have you known the above named Life Insured?</p> <p>(2) Is there anything unfavourable in his/her appearance or development?.....</p> <p>(3) Are there any physical deformities or disability in his/her appearance?</p>	<p>(1) (a).....</p> <p>(b).....</p> <p>(2)</p> <p>(3)</p>
<p>H. Give the following accurate measurements:</p> <p>(1) Height (in shoes) (2) Weight (clothed).....</p> <p>(3) Chest, and Abdomen at Umbilicus</p> <p>(4) If chest expansion is less than 2" (5 cm) comment as to apparent cause</p>	<p>(1) Height..... (cm) (2) Weight..... (kg)</p> <p>(3) Chest: Expiration..... Inspiration</p> <p>Abdomen.....</p> <p>(4)</p>
<p>I. (1) What is the rate and character of the pulse?</p> <p>(2) Is there any evidence of cardiac enlargement?</p> <p>(3) What is the position of the apex beat of the heart?</p> <p>(4) Is there any abnormality in the heart sounds or rhythm? If so, give details.....</p> <p>(5) If any murmurs are present please describe fully. (Also indicate any effect of posture or respiration on the murmur.).....</p> <p>(6) What is the blood pressure?..... The Diastolic level is to be taken at the cessation of all sound If the first Systolic reading is above 135 or below 100, or the Diastolic above 85 or below 60, two further readings at 5 to 10 minute intervals are required. The recumbent position should be used where possible.</p> <p>(7) Do you consider the heart and vascular system to be normal?..</p>	<p>(1) Pulse rate..... per min. Character</p> <p>(2)</p> <p>(3) In the..... Interspace..... from mid-sternal line.</p> <p>(4)</p> <p>(5) Systolic <input type="checkbox"/> Diastolic <input type="checkbox"/> Location: Apex <input type="checkbox"/> Left Sternal Border <input type="checkbox"/> Aortic area <input type="checkbox"/> Grade: /4</p> <p>(6) Systolic..... Diastolic..... mm. Hg. Systolic..... Diastolic..... mm. Hg. Systolic..... Diastolic..... mm. Hg. (If under treatment with drugs, comment fully in Section M 3(a) of the Summary overleaf.)</p> <p>(7)</p>
<p>J. (1) What is the condition of the (a) teeth; (b) tongue; (c) mouth; and (d) throat?</p> <p>(2) Is there any abnormality or evidence of any abdominal viscus? If so, give particulars</p> <p>(3) Is there a hernia present? If so, describe fully.....</p>	<p>(1) (a)..... (b)..... (c)..... (d).....</p> <p>(2)</p> <p>(3)</p>

... continued overleaf

QUESTIONS	DETAILS AND ANSWERS TO QUESTIONS
<p>K. (1) Examination of Urine</p> <p>The urine should be passed at the time of the examination.</p> <p>If not, please state circumstances.....</p> <p><i>If any abnormality is found please repeat sample and organise a MSU on our behalf.</i></p> <p>(2) Females:</p> <p>(a) Is the examinee menstruating?</p> <p>(b) Is the examinee pregnant?</p> <p style="padding-left: 20px;">If so give expected date of confinement.</p> <p>(3) Do you consider the genito-urinary system to be normal and healthy?</p>	<p>(1) (a) Albumin</p> <p>(b) Sugar</p> <p>(c) Blood</p> <p>.....</p> <p>.....</p> <p>(2) (a)</p> <p>(b)</p> <p>.....</p> <p>(3)</p>
<p>L. (1) Is there any abnormal reflex or other evidence of disease of the brain, nerves or spinal cord? If so, give particulars.....</p> <p>(2) Is there any defect in sight, hearing, speech, posture or gait? ..</p> <p>(3) In cases of present or past ear discharge or deafness, state result of auriscopic examination</p> <p>(4) Is there any evidence of disability of the joints?.....</p> <p>(5) Is there any abnormality of the back, neck or spine?.....</p> <p>(6) Is there any evidence of enlargement of the lymph glands?.....</p>	<p>(1)</p> <p>(2)</p> <p>(3)</p> <p>(4)</p> <p>(5)</p> <p>(6)</p>

SUMMARY

<p>M. (1) Do you consider any medical attendant's reports or any special tests are required? (No additional reports or tests are to be arranged without the prior authority of AIA Australia).....</p> <p>(2) Do you consider the above-named person to be predisposed to any particular ailment or likely to require surgical operation?....</p> <p>(3) Comment fully on any unfavourable factors:</p> <p>(a) in the personal or family medical history.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>(b) disclosed by your medical examination</p> <p>.....</p> <p>.....</p> <p>.....</p> <p>.....</p>	<p>(1)</p> <p>(2)</p>
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Date Name of Medical Examiner

Signature of Medical Examiner Qualifications

Address, Phone Number, Fax Number, ABN

OFFICE USE ONLY	
Medical Fee Payable	Date Credited

THIS FORM SHOULD BE POSTED DIRECTLY TO AIA AUSTRALIA TOGETHER WITH YOUR TAX INVOICE IMMEDIATELY ON COMPLETION OF THE EXAMINATION.

IMPORTANT NOTICES: Please provide us with your ABN when returning this form. If you are registered for GST we will also require your Tax Invoice.

If you require payment in advance for this report, please fax your bank account details (to process this request via EFT) along with your tax invoice on 1800 832 266 to the attention of: AIA Australia Group Insurance Services.